

J.P. MORGAN ASSET MANAGEMENT.

NexGen U.S. Growth Funds*

Dennis S. Ruhl, CFA®

Chief Investment Officer, Managing Director

Dennis S. Ruhl is the Chief Investment Officer and Managing Director of the U.S. Behavioural Finance Equity group. A member of the team since 2001, Dennis also acts as a portfolio manager and leads the group's quantitative research effort. An employee since 1999, Dennis previously worked on quantitative equity research focusing on trading, as well as business development. Dennis holds dual Bachelor's degrees in Mathematics and Computer Science and a Master's degree in Computer Science, from Massachusetts Institute of Technology. He is the former New York and National Chair of the Board of Minds Matter, a non-profit mentoring organization, and is also a board member of the MIT Club of New York and regional vice chair of the MIT Educational Council. Dennis is a CFA charterholder.



Dennis S. Ruhl, CFA®

Jason Alonzo

Managing Director

Jason Alonzo is a Managing Director and Senior Portfolio Manager of the U.S. Behavioral Finance Equity group that is responsible for the Intrepid strategies. Jason was part of the initial research and implementation in launching the large cap strategies, and has been part of the large cap team since inception in 2003. Jason previously worked as an investment assistant in the U.S. Equity group, and prior to that as an analyst in the internal consulting services program, completing assignments in corporate technology, labmorgan, credit derivatives and ultimately the U.S. Equity group. Jason received a B.S. in Management and Technology from Rensselaer Polytechnic Institute in 1999.



Jason Alonzo

* The NexGen U.S. Growth Registered Fund, managed by NGAM Canada LP, invests in shares of the NexGen U.S. Growth Tax Managed Fund, sub-advised by JPMorgan Asset Management (Canada) Inc. which has retained J.P. Morgan Investment Management Inc. of New York as an advisor.

J.P. MORGAN ASSET MANAGEMENT.

NexGen U.S. Growth Funds*

Pavel R. Vaynshtok, CFA®

Managing Director

Pavel Vaynshtok is a Managing Director and Senior Portfolio Manager of the U.S. Behavioral Finance Equity group responsible for the Intrepid strategies. Pavel rejoined the firm in 2011. Previously Pavel was a portfolio manager and the head of quantitative research at ING Investment Management where he managed fundamental and quantitative equity portfolios and led quantitative research team in conducting research for all ING equity strategies in the U.S. From 1999 – 2002, Pavel was a portfolio manager and a quantitative research analyst in J.P.Morgan's U.S. Behavioral Finance Small Cap Equity group. Pavel started his career at Accenture where he was a senior consultant in the financial services practice. Pavel earned his MBA in Finance from the University of Michigan Business School and a B.S. in Operations Research and Economics from the Columbia University School of Engineering and Applied Science. Pavel is a CFA charterholder.

► For more information about **NexGen U.S. Growth Funds**, please contact your financial advisor.

* The NexGen U.S. Growth Registered Fund, managed by NGAM Canada LP, invests in shares of the NexGen U.S. Growth Tax Managed Fund, sub-advised by JPMorgan Asset Management (Canada) Inc. which has retained J.P. Morgan Investment Management Inc. of New York as an advisor.

JPMorgan Asset Management (Canada) Inc. is a registered Portfolio Manager and Exempt Market Dealer in all Canadian provinces and territories except the Yukon and is also registered as an Investment Fund Manager in British Columbia, Ontario, Quebec and Newfoundland and Labrador.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

NGAM CANADA LP

145 King Street West
Suite 1500
Toronto, ON M5H 1J8

Ph: (866) 378-7119
Ph: (416) 775-3700

Fax: (866) 378-7121
Fax: (416) 775-3737



Pavel R. Vaynshtok, CFA®

NATIXIS GLOBAL ASSET MANAGEMENT

Natixis Global Asset Management serves thoughtful investment professionals worldwide through our **Durable Portfolio Construction®** approach: applying risk-minded insights to empower more intelligent investing. Uniting over 20 specialized investment managers globally (US\$870.3 billion AUM¹), Natixis is ranked among the world's largest asset management firms.²

¹ As of December 31, 2015.

² Cerulli Quantitative Update: Global Markets 2016 ranked Natixis Global Asset Management S.A. as the 16th largest asset manager in the world based on assets under management as of December 31, 2015.